### Customers want a touch-free parking experience

**77%**<sup>1</sup> are concerned with safety and hygiene precautions at the car park.



In a recent ADVAM poll we asked consumers across the globe what matters to them and how their habits have changed. In order of importance their concerns were...



When asked what they would like to receive as a service...



**80%**<sup>1</sup> stated that they want it to be easier to stay safe and have the ability to... (in order of importance)



Enter and exit without touching a button



Have wide parking to make it easier to stay a safe distance

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Prebook parking to save time when finding a space Pay via membership account – online or via mobile app

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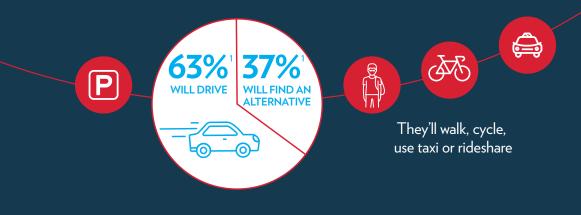
Pay a premium to park closer to the entrance to shopping centre, terminal etc.



# As cities and workplaces start to open-up, people are considering how they will travel to work

**65%**<sup>1</sup> that usually use public transport will find an alternative method to travel

Of those...





## Customers accept that their shopping habits will be different to pre-COVID 19

When considering returning to shops...



#### Consumers are preferring to use contactless payments

Mastercard has seen a **40%**<sup>2</sup> increase in contactless payments since the start of the pandemic.

82%<sup>2</sup> Stated that they use contactless as it is a cleaner way to pay

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Grocery store purchases that have been contactless





## 70%' of travellers will return once restrictions ease, for either work or leisure

69%' of travellers that will return have hygiene conditions



Will wear a mask at all times



Will only return if there is social distancing on the aeroplane



Will only return if there is social distancing at the airport

### When travelling to the airport —

**69%**<sup>1</sup> will find an alternative to public transport

Of those...



### What will recovery look like?

Looking around the globe, we know that recovery won't be linear. As we have seen, different cities, states and countries have experienced different rates. What we do know is that the pandemic has changed the way that people want to travel and pay. It's critical, now more than ever, to provide a safe, hygienic and touch-free environment.



<u>Please contact</u> our team for more details.



<sup>1</sup> ADVAM customer survey: Survey of 364 participants from AU, NZ, UK and US. Respondents were all 18+ with a valid drivers' licence. Completed May 2020 <sup>2</sup> Mastercard – Mastercard Global Study May 2020